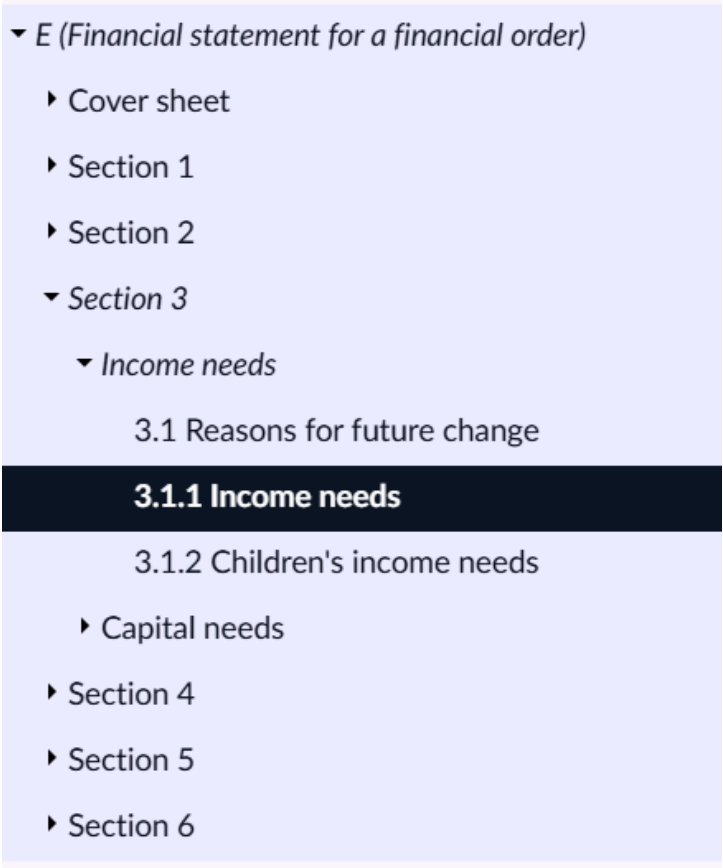


Income Needs - Solicitor | Quantum Cloud

You will find the 'Income Needs' section under section 3.1.1 of the Form E.



Here, you have the option to enter your client's income needs as weekly, monthly, or anual values. These can be selected from the drop down menu at the top of the page.

Please be sure to check your weekly, monthly, or anual value before you start entering your data.

A screenshot of the '3.1.1 Client's income needs' form. At the top, there is a dropdown menu with 'Monthly' selected, and buttons for 'Add section', 'Re-import', and 'Delete empty'. Below this is a table with the following structure:

Description	Current needs	Future needs (monthly)	
SECTION Housing - Other Property			
Council tax	<input type="text" value="£175.00"/>	<input type="text" value="£180.00"/>	
Rent	<input type="text" value="£775.00"/>	<input type="text" value="£800.00"/>	
Gas	<input type="text" value="£40.00"/>	<input type="text" value="£40.00"/>	
Contents insurance	<input type="text" value="£50.00"/>	<input type="text" value="£100.00"/>	

Work your way down the table and input your client's figures into the appropriate boxes. When you enter a value in the first box, the value will be automatically copied to the next box, however, you can

still adjust the future needs value if necessary.

3.1.1 Client's income needs

Monthly

Add section

Re-import

Delete empty

Description	Current needs (monthly)	Future needs (monthly)
SECTION Housing - Other Property		
Council tax	£175.00	£180.00
Rent	£775.00	£800.00

The icons to the right of each entry line allow you to make some amendments.

00

00

The pencil icon will allow you to modify the item. Here you can amend the description, use another currency, and add any additional information.

Currencies can be added in the case information section Exchange rates. Please see our guide Case Information | Quantum Cloud for more information.

00

00

Modify item [X]

Description

Council tax

Current **Future**

GBP 175.00 GBP 180.00

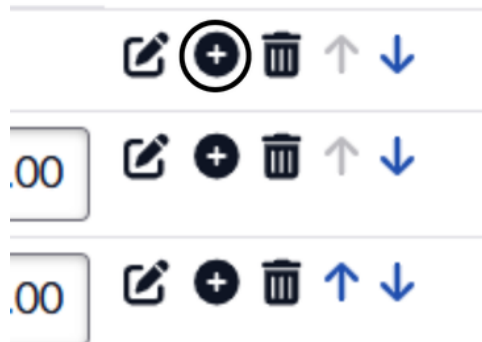
£175.00 £180.00

Additional information

Appears in the future needs box

OK

Clicking the plus symbol allows you to add a new item if your client has an income requirement that isn't already listed. You can then enter a description and the corresponding amount for the new item.



Modify item [X]

Description

New entry

Current **Future**

GBP GBP

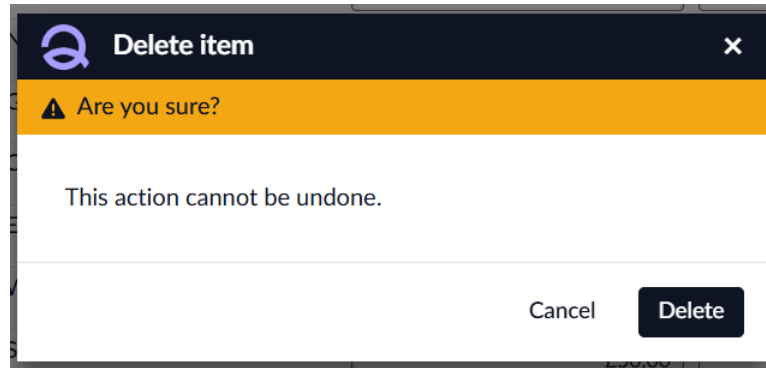
£0.00 £0.00

Additional information

Appears in the future needs box

OK

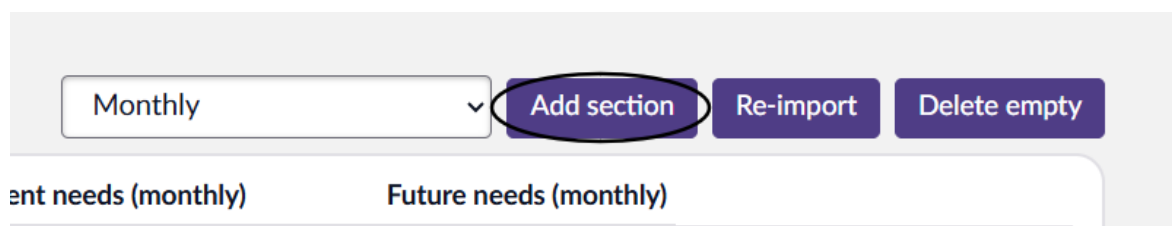
The bin icon will allow you to remove an item that it not relevant to the case.

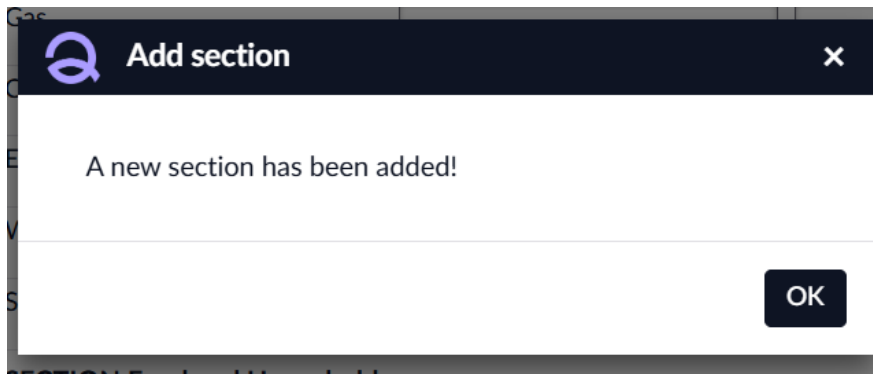


The blue arrows let you move an item up or down within the section, allowing you to adjust its position on the form as needed.

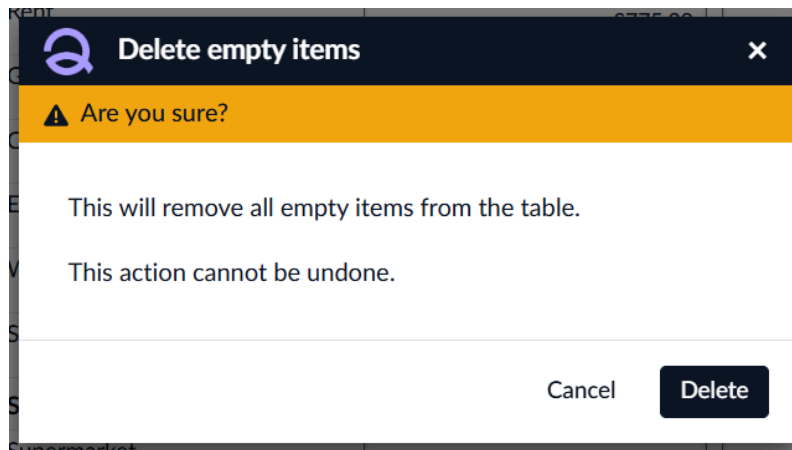
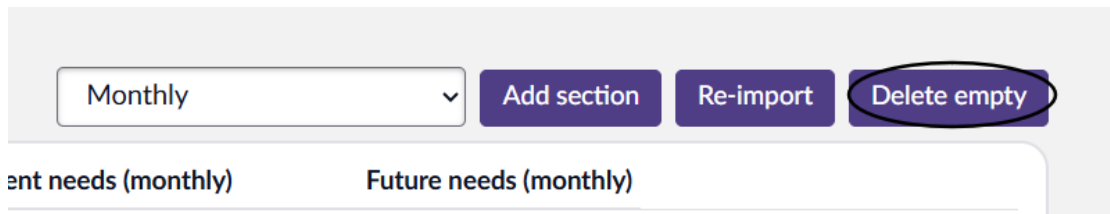


To add a new section, click the Add Section button. The item will be added to the bottom of the list, but you can rearrange its position using the up and down arrows if needed.

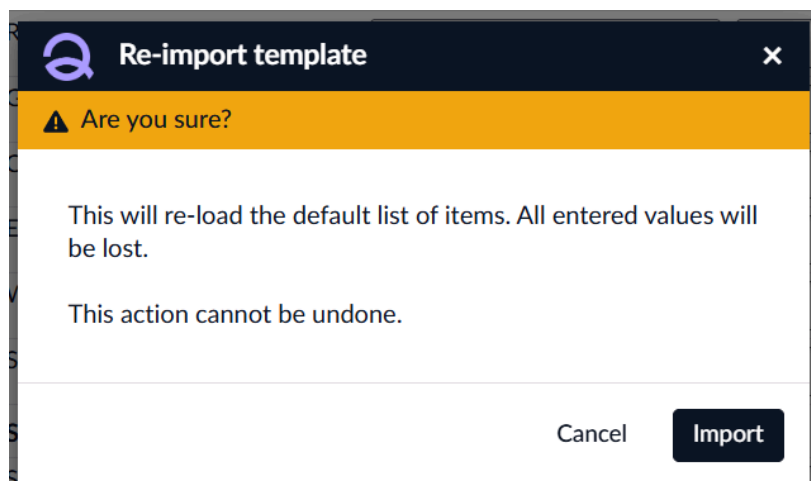
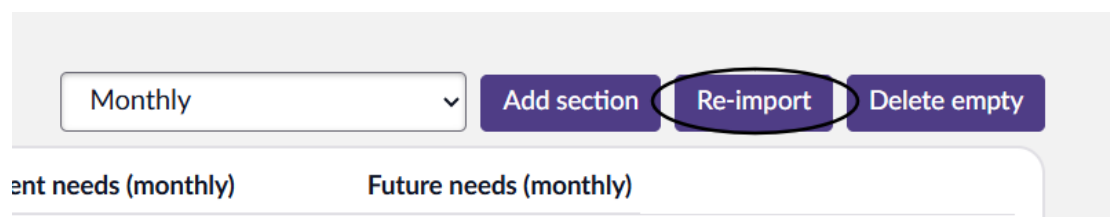




To remove any blank sections and items, click the 'Delete empty' button.



If you want to start over, simply click the 'Re-import button', this will erase all values and let you begin again with the default list.



At the bottom of the page, you'll find a running total of your income needs along with a box for adding any additional notes.

Total (monthly)	<input type="text" value="£1,620.00"/>
Annual total of our client's income needs	
<input type="text" value="£19,440.00"/>	
Additional information	
<input type="text"/>	

If you find are you consistently deleting or adding the same values to your income needs table, please get in touch with us. We can work with your firm to create a custom income needs table that can be deployed firm-wide within Quantum Cloud.



If you have any questions or need support please email us at info@classlegal.com or call us on 01652 652222. We are open from 9am-5.30pm, Monday to Friday.